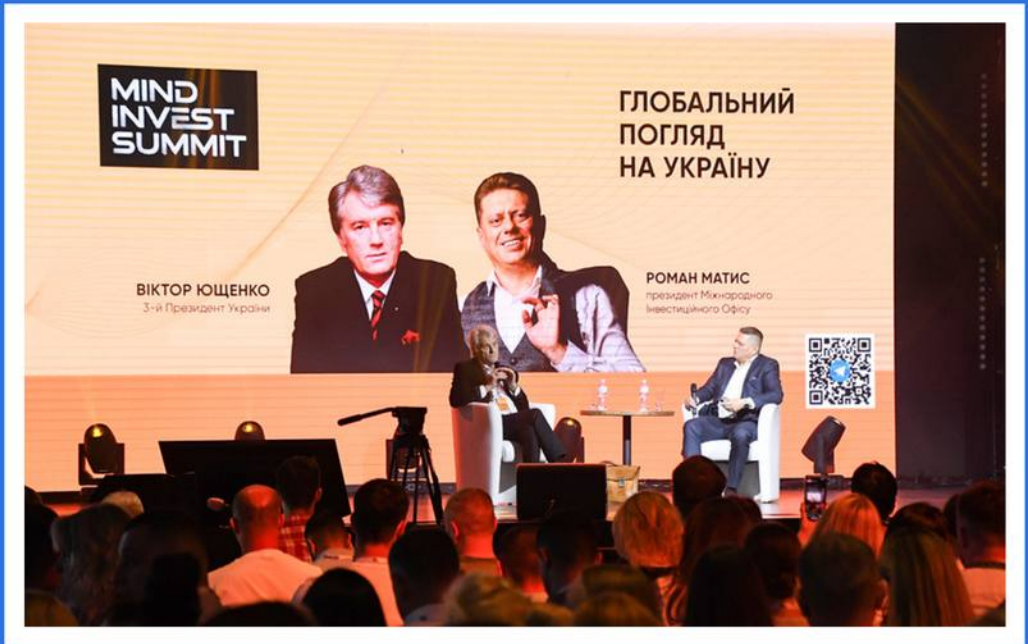
UKRAINE WAR INVESTMENTS

An information digest about the economic situation in Ukraine and some of the implemented investment projects as of the third year of the full-scale russian invasion.

Prepared by the International Investment Office Team



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IT industry

The IT industry remains one of the leading spheres of Ukraine's economy, contributing significantly to the country's GDP and supporting the export of services globally.

Roman Matys, president of the **International Investment Office**

Digital Tiger.

As early as 2022, Ukraine began to be called the "Digital Tiger of Europe". Ukraine knows how to adapt. The fact that we grew by 20-30% yearly quite aggressively, conquered new markets, and built up cool niche expertise - gives a certain global weight. This study compared Ukraine with the biggest competing teams.
Results: Even with all the challenges of martial law and a full-scale invasion, we're looking good. In the study, Ukrainian IT was compared with the industries of Brazil, the Czech Republic, India, and Poland according to the following criteria: business climate, personnel reserve and level of technical education, competitiveness, and infrastructure.
According to Coursera's Global Skills Report, the level of technological skills in Ukraine is the highest among the countries we compare. Ukraine ranks 15th in the world in terms of technical skill.

Export of services

There is a trend where the export of IT services exceeds even such industries as gas or sunflower oil. Every year, the IT industry overtakes other industries and increases its weight in the world market. The tiger symbolizes the hard work and flexibility needed to succeed in this competitive environment.

Stanislav Shum, CEO and founder of **Top Lead**

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"Even in the most challenging times, Ukrainian IT specialists continue demonstrating high results, adapting to new challenges, and looking for innovative ways to grow.

As a research partner, Payoneer supports the Ukrainian IT sector, helping our SMEs and freelancers make cross-border payments and establish international cooperation.

We are glad that Ukrainian IT specialists continue to create a success story, significantly contributing to the development of the Ukrainian economy and strengthening Ukraine's position on the world stage. Together, we are trying to ensure that Ukraine remains a "Digital Tiger" in the global IT space.

Lyubov Danylina, CEO of **Payoneer** in Ukraine.

Technologies

Technologies play a role on the battlefield, in the cyber defense of our country, and in the rear. The IT industry remains the driving force of the country's economy. Even with all the challenges, this industry contributes about 5% of the GDP of Ukraine, and one working Ukrainian creates and maintains almost three jobs in the economy. And that's just for today. We believe that after the war, their potential will be revealed even more. For us, supporting the development of Ukrainian technologies and the IT industry is part of the global strategy of both the BNP Paribas Group and UKRSIBBANK. We have been working fruitfully in the IT sector since 2015 and currently serve more than 100,000 accounts.

Andriy Kashperuk, Deputy Chairman of the Board for Retail Business of UKRSIBBANK **BNP Paribas Group**

Development of industries

Edtech, fintech, defense and cyber security are industries that will actively develop in Ukraine. All industries are moving through digital transformation, and given the number of IT professionals in Ukraine, the country can hold the lead in many of them.

Roman Cherepaha, Investment Director of **Horizon Capital**

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The year **2023** in the figures of the **IT industry** in the city of Lviv.

Growth dynamics of Lviv IT companies, compared to the previous (2022) year **+9% (599 companies)**

Dynamics of growth of IT specialists in Lviv, compared to the previous (2022) year **+43% (51,000 people)**

IT Research Ukraine is the most extensive research on the state and prospects of the IT industry in Ukraine and in each region, which has no analogs.

The project was implemented by the **Lviv IT Cluster** in cooperation with the **Ministry of Digital Transformation of Ukraine** with the support of the **USAID** Program "Competitive Economy of Ukraine."

Growth

We and our competitors are forecasting a slight decline or a slight increase this year. But in fact, all fluctuations are near zero. In fact, we are moving from a stage of growth where it was normal to grow by 20-30% per year to a mode where we can stop, take a breath, and look at how exactly our budgets are structured. They were growth-oriented.
Our company continues its strategic acquisition. If we buy, then a business with expertise that interests us. There is no ban on buying Ukrainian companies. We conduct negotiations all over the world. If there is a business in Ukraine with the kind of expertise we are interested in, we will start a conversation about the purchase.

Andriy Trofimov, head of the western Ukrainian location of **EPAM**

Scaling

For most of my colleagues, this is a period of flat business: when there is either a small increase, a small drop, or somewhere close to zero. If you look at it objectively, you can't call it a catastrophe."

"The growth of our company is close to zero, but we are doing inorganic growth: we are buying other companies. In the last two years, we closed two deals - in Britain and the United States- which allowed us to demonstrate growth.

Vitaly Sedler, CEO and co-founder of **Intellias**

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6 startups with Ukrainian founders already have the status of "unicorns"

Ukrainian startups attracted **$270.8** million in investments in the first half of 2024

1-2 unicorns with Ukrainian roots may be born in the tech sector by the end of 2024

in the top three of those who received the most investments: **Creatio Company**, **Fintech Farm**, the manufacturer of bionic prostheses **Esper Bionics**, and **Portal.ai**

53 Ukrainian tech startups attracted **$228.8** million in investments for May-June 2024. This is almost **$11** million more than for the whole of 2022

Strategic industry

IT in Ukraine is a strategic industry. The main reason is that it creates a large amount of intellectual capital within the country. Today, approximately three hundred Ukrainian IT specialists are integrated into the global economy in very different industries - in the financial system, health care, retail trade, oil & gas, etc.

The Ukrainian IT industry has a good reputation and high-quality services. At the same time, the industry is changing in accordance with the realities of war, and currently, many Ukrainian specialists work in the field of weapons production, in particular UAVs.

Taras Kytsmey, co-founder and member of the Board of Directors of **SoftServe**

Artificial intelligence

Ukraine ranks second in Central and Eastern Europe (CEE) in terms of the number of AI companies.

Research by **AI House** and **Roosh**

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International business in Ukraine

International companies that already have experience investing in Ukraine, having agreed on their security policies, enlisting the support of the governments of their countries of origin, and receiving risk insurance guarantees, continue to develop existing projects and launch new ones. Meanwhile, those who do not know Ukraine so well are only thinking about investing.

Roman Matys, president of the **International Investment Office**

Protection

International companies in Ukraine feel better than local ones because they have diplomatic protection, unlike Ukrainian ones.

Roman Vashchuk, business ombudsman of Ukraine, former Canadian ambassador to Ukraine

Internal consumption

Our company currently employs hundreds of programmers from Ukraine who create software. We invested in Ukrainian startups, which are now part of our company. We pay for the services of Ukrainian companies that create products for the Ukrainian market.

For example, Ukraine was the first in the world to launch online marriage through the Diya platform. This is an example of how digital services can impact different industries. Every couple that gets married online stimulates the development of other services and technologies, such as high-quality Wi-Fi, screens, and other technical means. This affects the market and creates new opportunities for investment. We continue to invest in the digital development of Ukraine. It affects industries and stimulates economic development. This is what we pay attention to and where we direct our funds.

Serhii Martynchuk, CEO of **Cisco** Ukraine

We are investing **$60 million** in our seed plant in the Zhytomyr region. We finished the first stage of the plant, the cost of which is about **$35 million**. This includes, in particular, the installation of a dryer. The construction of the second stage, which includes the installation of additional equipment for the production of green energy, has already begun. **98%** of the energy consumed by the plant will be green. There will be no natural gas. The equipment has already been ordered, is being manufactured, and will be ready very soon.

The second phase of the plant involves an increase in the capacity of receiving corn, currently, **Bayer** is purchasing additional equipment.
The company is also investing in the construction of two long-term storage facilities, the first of which is already under construction.

The investment is insured by the German government.

Oliver Hirlichs, CEO of **Bayer** in Ukraine.

New locations

Our main factory is located very close to the front line in the Kharkiv region. So when the full-scale Russian invasion began, we shut it down. The Kharkiv factory fully covered the needs of the Ukrainian market and also provided exports to 20 countries, including Japan. With the war, we began to depend on imports, but this complicated logistics and significantly increased the cost of production. So **Philip Morris** invested **$30 million** and in May 2024 opened a second factory in the Lviv region, where **250** employees will work by the end of the year. These jobs were offered primarily to our Kharkiv employees, 150 of them have already volunteered to move to the Lviv region

Oleksandr Prokhorovych, fiscal regulation manager of **Philip Morris** Ukraine

FDI

Why is the indicator of FDI (Foreign direct investment, FDI) so important? In my opinion, if the amount of direct foreign investment in Ukraine was greater than it is today if the country was "strewn" with American, Chinese, and Turkish companies, then maybe there would be no war.
I do not guarantee, but the probability of war would be much lower

Ivan Kompan, director of the **Deloitte** Academy in Ukraine and a teacher at **Edinburgh Business School**

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Large international construction companies plan to invest $500 million in the production of building materials in Ukraine

In 2023, **CRH** signed a mandate letter with the EBRD regarding the joint acquisition of assets of Italian **Buzzi** in Ukraine. This agreement, estimated at **$100** million, is currently being reviewed by the Antimonopoly Committee of Ukraine (AMCU).

Another Irish company, **Kingspan**, plans to invest **$300** million in the "Sirsha" (Irish: Freedom) project. They expect that by 2026, a new production campus will be operational in the west of Ukraine.

Ukrainian companies are also actively investing in the construction industry. In 2022, the development company **City One Developmen**t began construction of a glass factory in the Kyiv region. The only similar plant in Lysychansk was destroyed back in 2014, and since then Ukrainian demand has been covered by imports, which before the start of the full-scale invasion consisted of 75% russian and belarusian products.

The declared cost of the **City One Development** project is **100** million euros, and the completion of construction is expected in a few years. The company also announced plans to build another plant by 2025.
The total investment in the production of recovery materials at these three facilities is **$500** million.

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Metallurgy

Despite the proximity to the collision zone, the metallurgical industry continues not only to work but also to invest in the restoration and development of its projects.
In addition to the standard investments in routine maintenance of equipment, the industry is focusing on energy efficiency and investing in "green" transformation.

Roman Matys, president of the **International Investment Office**

"Green" transformation

During 2022-2023, **Metinvest** invested **UAH 23 billion**.

Main projects: modernization of **Kametstala**, **Zaporizhstal**, and "green" transformation.

Among the company's investment priorities for 2024-2025 are equipment and workplaces.

For the year 2024, **$320** million of capital investments and about **$350** million of operational investments are planned for this. Currently, we are almost entirely focused on supporting ongoing operations. These are investments aimed at supporting our equipment: standard repairs of blast furnaces, sinter machines, equipment of our mining and beneficiation plants, and development of mine management in the city of Pokrovsk.

We are currently loaded at somewhere between 65-70% of our pre-war capacity. And when the hostilities are over, we'll need to ramp up - thanks to people and equipment.

Oleksandr Myronenko, operational director of the **Metinvest** group

Increase in volumes

ArcelorMittal Kryvyi Rih plans to increase investments by almost **20%** in 2024 to **$155** million. In 2023, they amounted to **$130** million.
According to the results of 2023, ArcelorMittal Kryvyi Rih produced more than **1.4** million tons of pig iron, **1** million tons of steel, and **0.8** million tons of rolled steel.

Olena Bizyaeva, acting general director of **ArcelorMittal** Kryvyi Rih

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Food industry

In addition to the large-scale export of its projects outside Ukraine, the Ukrainian food industry is actively developing in Ukraine as well.

It is not only about the development of restaurant chains, where individual Ukrainian franchise projects have surpassed the number of establishments of powerful international players.

We are also talking about investments in deepening the processing of agricultural raw materials with the aim of creating greater added value. That in the long run will have a positive effect on the indicators of export sales.

Roman Matys, president of the **International Investment Office**

Network development

McDonald's Ukraine expanded its network to **102** restaurants in 2023-24, of which **11** are new restaurants opened during a full-scale invasion.

In 2023, McDonald's invested **UAH 1 billion** in opening new and updating old restaurants. The Ukrainian division of the company received all investments from the head office.

In particular, there are **8** chain restaurants operating in Lviv, two of which opened after a full-scale invasion, and two more are under construction. In 2024, **10** chain restaurants will operate in Lviv. A new format was also opened - on the track (near Zhytomyr and in Oleksandria). Plans for 2024 include the opening of at least six restaurants, one of which was opened in Chernivtsi on June 29. There are also plans to open a restaurant in Uzhhorod.

According to the results of 2023, McDonald's Ukraine increased its revenue by **3.9** times compared to the previous year, up to **UAH 12.9 billion**.

According to the financial results for 2023, the net profit of the enterprise amounted to **UAH 1.29 billion.**
Also last year, **McDonald's Ukraine** had **85** million visits, which is **70%** of visitors from the pre-war figure. This is, in particular, **7** million customers per month

The value of the assets of "McDonald's Ukraine Ltd" is **UAH 5.54 billion.**

The number of company employees in 2023 increased by **7%** to **9,614** people.

Data from **McDonald's Ukraine**

The United States Department of Agriculture (USDA) forecasts an increase in sunflower production in Ukraine in 2024/25 compared to the current season.

The sunflower harvest is forecast at 14.7 million tons, which is 200,000 tons more than the 2023/24 FY. According to experts, oil exports will amount to 260,000 tons (-65,000 tons).
According to experts, 6.15 million tons (-170 thousand tons) of sunflower oil will be produced in Ukraine in 2024/25, of which 5.72 million tons (-80 thousand tons) will be exported.
Meal production will amount to 5.9 million tons (-165 thousand tons), and export is forecast at the level of 4.5 million tons (-200 thousand tons).
"Sunflower processing in Ukraine will slightly decrease compared to the previous year, but Ukraine is expected to remain the world's largest exporter of both sunflower meal and oil, accounting for almost half of global exports."

Network development

KFC Ukraine already in April 2022 resumed the work of the chain's establishments. In 2023, **6** new **KFC** restaurants appeared in Ukraine.

Ecosystem

MHP invests in businesses with growth potential.
The company is creating a powerful ecosystem of food producers. Ukraine should be a leader in the global food market. That is why **MHP** are ready to invest in Ukrainian businesses with growth potential.

As a strong industry investor, we look for businesses with growth potential to invest in. We have extensive experience in various aspects of the business including industry expertise, HR, export, and sales building. We are ready to join forces, invest in the capital of companies, and help them grow.

In choosing investment targets, the company focuses on the "consumer's plate".

MHP received permission from the Antimonopoly Committee to acquire the meat business from the owner of the **Kabanosy** and **"Meat Farm"** brands.

Dmytro Zozulya, Deputy Chairman of the Board of **MHP** for M&A

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Energy

The situation with energy in Ukraine opens up enormous opportunities for investing in this field.

Due to the need to restore the infrastructure destroyed by Russia, the industry received the opportunity to decentralize, and modernize equipment, which will eventually lead to the fact that, in certain matters, generation and energy networks in Ukraine will meet the most modern requirements. Agree that under other circumstances, such a transformation would take much longer.

Roman Matys, president of the **International Investment Office**

Restoration of energy supply

Ukraine will remain an energy deficit country for some time. However, from August 2024, we expect some relief in the situation with the electricity supply in Ukraine. This is due to the fact that the NPP units will come out of repair.

Serhiy Kovalenko, CEO of **Yasno**, **DTec** group

Power restoration

By the end of 2024, **DTec** plans to invest **UAH 4 billion** in the restoration of TPP generation in addition to the **UAH 1.3 billion** already invested. At the same time, the total need for financial resources to restore generation, according to him, is **$350-400** million. Last season, **DTec** restored 10 units, investing **$110** million.

Dmytro Sakharuk, executive director of **DTec**

Small nuclear power

In 2023, **"Energoatom"** and the British company **Rolls-Royce SMR** signed a Memorandum of Understanding. The document will provide opportunities for future cooperation on rebuilding Ukraine through the deployment of small modular reactors (SMRs)

In 2023, **"Energoatom"** and the American company **Holtec International** agreed on the construction of up to 20 nuclear power units with SMR-160 reactors in Ukraine;

2022, the Special Envoy of the President of the United States on climate issues and the Minister of Energy of Ukraine announced the launch of a pilot project for the construction of a small modular reactor (SRM) in Ukraine.

The partners participating in the pilot project are the international consortium of the **Argonne National Laboratory**, **"Energoatom", NSDC** of Ukraine, and the **State Scientific and Technical Center for Nuclear and Radiation Safety**, as well as private companies **Clark Seed**, **Doosan Enerbility**, **FuelCell Energy**, **IHI Corporation**, **JGC Corporation**, **NuScale Power**, **Samsung C&T** and **Starfire Energy**

Bioethanol

On June 12, 2024, at the conference on the reconstruction of Ukraine in Berlin, the **OKKO** company and the **European Bank for Reconstruction and Development (EBRD)** signed a loan agreement in the amount of **€ 60 million**. The loan funds will be directed to the construction of a new plant for the production of bioethanol in Ukraine.

"We started working on the concept of bioethanol production together with international experts several years ago. We plan to build a plant for 83,000 tons per year in two years in the Ternopil region. Thanks to the new production, we will be able to cover both our own needs for bioethanol and sell it on foreign and domestic markets. We are grateful to our partner EBRD for the support and trust for many years, as well as for the promotion of Ukraine's energy security and the decarbonization of the sector - the creation of an internal source of supply of bioethanol"

"This year we also started the project and have already paid for all the equipment for battery storage. We also plan to launch the first **150 MW** wind energy project in Volyn in the fall. In total, we have **$500 million** of investments planned for 2024-2025."

Vasyl Danylyak, CEO of the **OKKO** group of companies

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Communication and telecommunications

There is no doubt that the year 2024 will be remembered in the communications and telecommunications market of Ukraine as the "agreement of the decade."

On July 25, 2024, the Antimonopoly Committee of Ukraine agreed to a "ten-year deal": French billionaire **Xavier Niel** will purchase the Ukrainian mobile operator **lifecell** and the home Internet provider **Datagroup Volia** for **$525 million** and merge them into the **DVL Telecom holding**. The final purchase agreement will be finalized in the near future.

Roman Matys, president of the **International Investment Office**

Investments in stability

The **Kyivstar** company makes every effort to ensure the operation of mobile networks during power outages.

During the two years of the full-scale war, the company invested **$350** million, and this year - another **$1 billion**, which it plans to invest in the development of the infrastructure network.

Tetyana Lukynyuk, B2C director of **Kyivstar**

Digital infrastructure

In May, we signed a memorandum with the state regarding **UAH 10 billion** of investments during 2024-2025. Over the past two years, our investments amounted to about **UAH 9.7 billion**. Year by year, they have grown by almost **60%** - for comparison, in 2021, our investments reached **UAH 3.7 billion.**

Why so? The entire telecom industry understands that we need to build a foundation now and make a powerful digital infrastructure, so that later, when investing in reconstruction, it will be in the right format - digital.

It is necessary to invest in the introduction of artificial intelligence, digitization, and automate everything possible. A significant percentage of our **UAH 10 billion** will go to these areas. In May, we created a special committee in the company that is responsible for the implementation of automation.

Olga Ustinova, CEO of **Vodafone Ukraine**

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Retail

I**KEA**'s central office decided to return to Ukraine in May 2024. One of the main factors for the Swedish retailer was the successful recovery of **H&M** and **Inditex** stores - **Zara**, **Bershka**, etc.

We will observe more and more consequences of the accumulation effect from the actions of investors who restore their projects in Ukraine, and over time we will come to the point that, thanks to the information work that we, in particular, perform, completely new investors will begin to appear in the Ukrainian economy, without experience in running a business in Ukraine.

Roman Matys, president of the **International Investment Office**

Hyperscale

Terwin is launching a large-scale investment project - the construction of logistics hubs on 1 million square meters. m. in four regions of Ukraine. The volume of investments will amount to more than $500 million.
This is an innovative project with renewable energy sources, a full cycle of processing and waste disposal, and complex infrastructure, which has the possibility of further expansion to $ 1 billion.

"Economic development and prospects for European integration require developed logistics in Ukraine. We developed this investment project based on our own needs and the needs of the market.
According to experts, there is a shortage of 500,000 square meters in the Kyiv region. m. of warehouse space and another 500,000 square meters. m. throughout Ukraine.
Based on this, we started the construction of the Logistics Hub, which includes four complexes in four regions of Ukraine (Odesa, Lviv, Dnipropetrovsk, Kyiv).
The construction of the first phase in the Odesa region has already started. The total amount of investment in this large-scale project will be about $1 billion.

Ruslan Shostak, co-owner of **EVA** and **Varus**, president of **Terwin Corporation**

On April 3, 2024, **56** stores of the Spanish fashion group **Inditex** - **Zara**, **Bershka**, **Pull&Bear**, **Massimo Dutti**, **Stradivarius**, **Oysho**, **Zara Home**, and the **Zara** online store - resumed operations in Ukraine.

The return of **Inditex** to Ukraine increased the attendance of Kyiv malls by 20%. In some cases, even more.

The chain of clothing, accessories, and home goods stores **H&M** resumed the operation of its stores in November 2023.

In less than two months of operation, the network's turnover reached **UAH 241.8 million**. Other operating income of the retailer amounted to **UAH 64.5 million**. The net financial result of the company in 2023 in Ukraine is **UAH 22 million**.

In 2021, the turnover of **H&M** in Ukraine reached **UAH 1.2 billion**. The tenth store of the chain in Ukraine was opened in 2024.

Logistics

M10 Lviv Industrial Park is a new industrial park being developed by the **Dragon Capital** company in the industrial zone of the Ryasne-2 microdistrict of Lviv, next to the M10 highway of international importance, 60 km from the border with Poland. The territory of the park covers an area of **23.5** hectares and consists of six plots planned for storage and production facilities with a total area of **140,000** square meters.

At the beginning of 2023, the **EBRD** became a partner of the Lviv park. Last year, the bank invested **$5.5** million in the project, and the total amount of investment in **M10 Lviv Industrial Park** will amount to **$24.5** million.

In September 2023, the International Investment Guarantee Agency of the World Bank (**MIGA**) insured the project against military risks for 10 years for **$9.2** million.

At the moment, the largest Ukrainian chain of stores of the "One dollar store" format **"Avrora"** has become the first tenant of **M10 Lviv Industrial Park** and leases all the built and commissioned spaces.

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Investments in real estate

In 2024, the company with foreign investments, **Carpatia Resort**, started work on the construction of the **Carpatia Resort & SPA** complex of the same name iin the Ukrainian Carpathian mountains at the Lviv region.

The complex is located on a plot of **23.14** hectares next to the H-13 highway. In addition to more than two dozen recreational areas, the complex will consist of **45** hotels with **2,705** rooms, with a total building area of **105,450** square meters, where **5,410** people will be able to stay at the same time.

The total amount of investment in the project will be more than **$150** million.

Roman Matys, president of the **International Investment Office**

Housing and recreation

With the beginning of the "big war", **422** new residential complexes were launched in Ukraine. The leader is Lviv with an indicator of **102** residential areas.
The top 3 regions with the largest number of square meters leased in 2023: the leader is Kyiv and the region (a third of the total volume). Lviv and the region are in second place (10%). In third place is Vinnytsia (9%).

Olena Unanyan, **LUN** Business Development Director

In two years of work, we have **108** houses and two locations in the project.
Lviv realtors were interviewed based on the results of 2023. Compared to 2021, we recorded a **67%** increase in sales. The dynamics of increasing requests for country houses are observed. Lviv has become a millionaire, people are beginning to appreciate life outside the city, and the issue of security and autonomy has been added.

Oles Pishchak, owner of **Audit of Sales**, managing partner of **Bude Dim**

In December 2022, the construction of the 10-story premium apartment complex **Glacier** with **810** apartments began in the Bukovel ski resort. This is three times more than that of the resort's current largest hotel, the five-star **Radisson Blu Bukovel.**
A square meter costs from **$4,500** to **$5,400**.
"According to optimistic forecasts, the payback period for **Glacier** is 9-10 years"

Victoria Bayrak, head of the partner company **Invest Bukovel**

Today, Ukrainian defenders at the front embody the mission of many generations of Ukrainians. This is the greatness of our time. The great liberation competition of Ukraine for independence is supported by 54 countries of the world - this is the largest coalition since the Second World War.

As a great optimist, I am sure that attention to our country opens up unprecedented economic opportunities for the development of businesses of all levels in Ukraine.

Do foreign investors realize that despite the war, Ukraine remains a country with unlimited potential and a favorable investment environment? They are beginning to understand this because those who are not afraid of taking risks now will have better results than those who come later.

The possibilities that Ukraine is demonstrating today are the best offer of all that you can hear in Europe. We have many markets that need enormous attention from the world.

The international community is ready to meet us in any part of the financial mechanics for investment success. No matter where you go in the world as a representative of Ukraine, no one will say "no" to you now.

Today opens up unique opportunities for both the international and the Ukrainian investment community - and this should be used.

Viktor Yushchenko, the third President of Ukraine.



Some of the projects included in the digest were presented during the investment summit "Mind Invest Summit 2024" organized by us on June 28-29 in Lviv, which was attended by more than 1000 participants.

The speakers of the summit were the third President of Ukraine Viktor Yushchenko, the mayor of Lviv, representatives of the Office of the President, the Government, ministries, and heads of international and Ukrainian top companies. During two days, the participants of the summit actively discussed the situation in the economy of Ukraine, held a dialogue with representatives of the authorities, and made plans for the future.

We deliberately collected the examples that best reveal Ukraine's investment opportunities in the digest.
There are plenty of other sources that will tell you about the negative.

We work with projects and investments, so we are used to talking primarily about opportunities, and we perceive risks only as a quantitative assessment in the formula for calculating the return on investment.

Thanks to those who believe in Ukraine, see business opportunities, invest, and develop projects.

We will gladly act as partners for those who want to discover Ukraine's investment opportunities.

Roman Matys, president of the **International Investment Office**



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